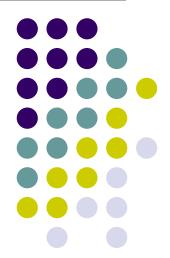
# EUROPEAN POLICIES TO SUPPORT EUROPEAN ISLANDS AS SUSTAINABLE TOURIST DESTINATIONS

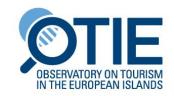
### **George Assonitis**

**Advisor-Union of Hellenic Chambers** 

Member-Technical Committee of the Network of Insular Chambers of the EU (INSULEUR)









### **Key figures**

International tourist arrivals	2017	Jan-Sept 2018
World	+6.9%	+5.4%
Europe	+8.4%	+5.6%
Asia and the Pacific	+5.6%	+6.6%
Americas	+4.7%	+2.7%
Africa	+8.6%	+5.3%
Middle East	+4.6%	+5.6%

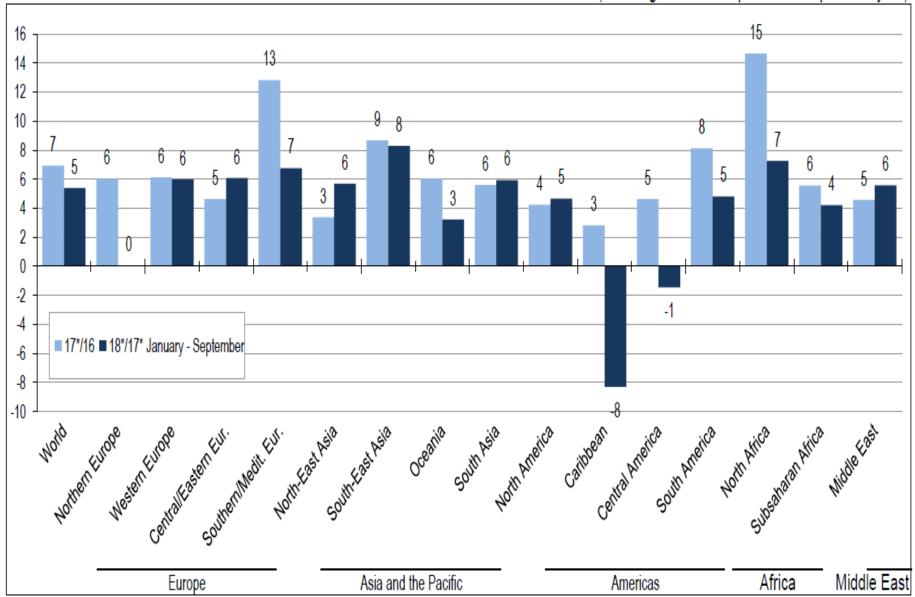
Source: UNWTO

(Data as collected by UNWTO, November 2018)

Provisional data based on information to date.

International Tourist Arrivals

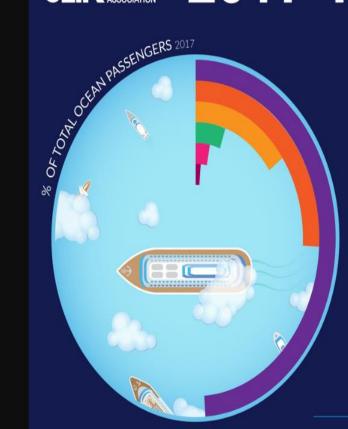
(% change over same period of the previous year)



Source: World Tourism Organization (UNWTO) ©



## CRUISE LINES INTERNATIONAL 2017 YEAR IN REVIEW



### 2017 GLOBAL OCEAN PASSENGERS

- NORTH AMERICA (INC. MEXICO) 49%
- **EUROPE 26%** 6,958,000
- ASIA 15% 4,060,000
- AUSTRALIA/PACIFIC 5.4%
- SOUTH/CENTRAL AMERICA 3.2%
- OTHER 1.6% 424,000

**OVERALL VOLUME OF PASSENGERS** 

26.7 UP TO 6.3% FROM 2016



20.5%



ASIA

5.0% Growth



UNITED STATES
CANADA

4.9%



AUSTRALIA/PACIFIC

2.5% Growth



**EUROPE** 

The average cruiser is

**47 YEARS OLD** 

& cruises for an average of

**7.2 DAYS** 

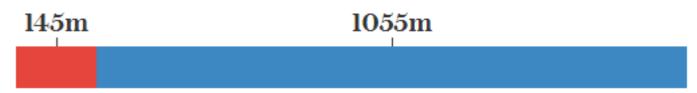


### **China-Outbound tourism**

At a glance | How China will account for nearly a quarter of global tourism

#### 2017

Overseas trips by Chinese residents All other overseas trips



#### 2030

Overseas trips by Chinese residents All other overseas trips



# **Greek tourism High risers**



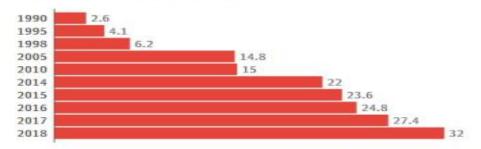
travellers in 2018 - up from just 6.2 million in 1998 and 15 million in 2010. No major European destination has seen a bigger increase in visitor numbers this decade.



Follow on Instagram

#### How Greek tourism has boomed

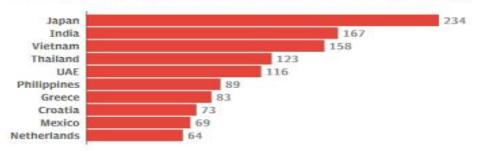
Annual overseas visitors (millions)



SOURCE: UNWTO. FIGURE FOR 2018 IS AN ESTIMATE.

#### High risers

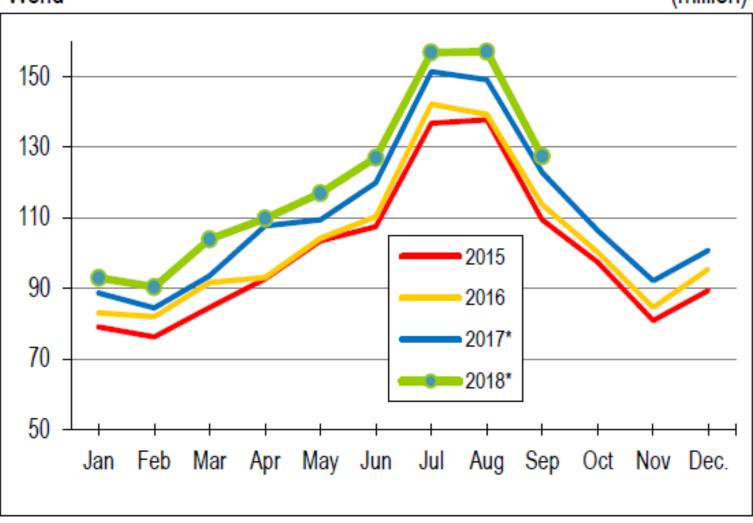
Fastest-growing major travel destinations since 2010 (percentage)



Tourism is the shining light in Greece's otherwise downtrodden

#### International Tourist Arrivals by month





Source: World Tourism Organization (UNWTO) ©

## Emissions from a large cruise ship compared to the equivalent numbers of cars

